

Existing Supplier Changes Portal Guide

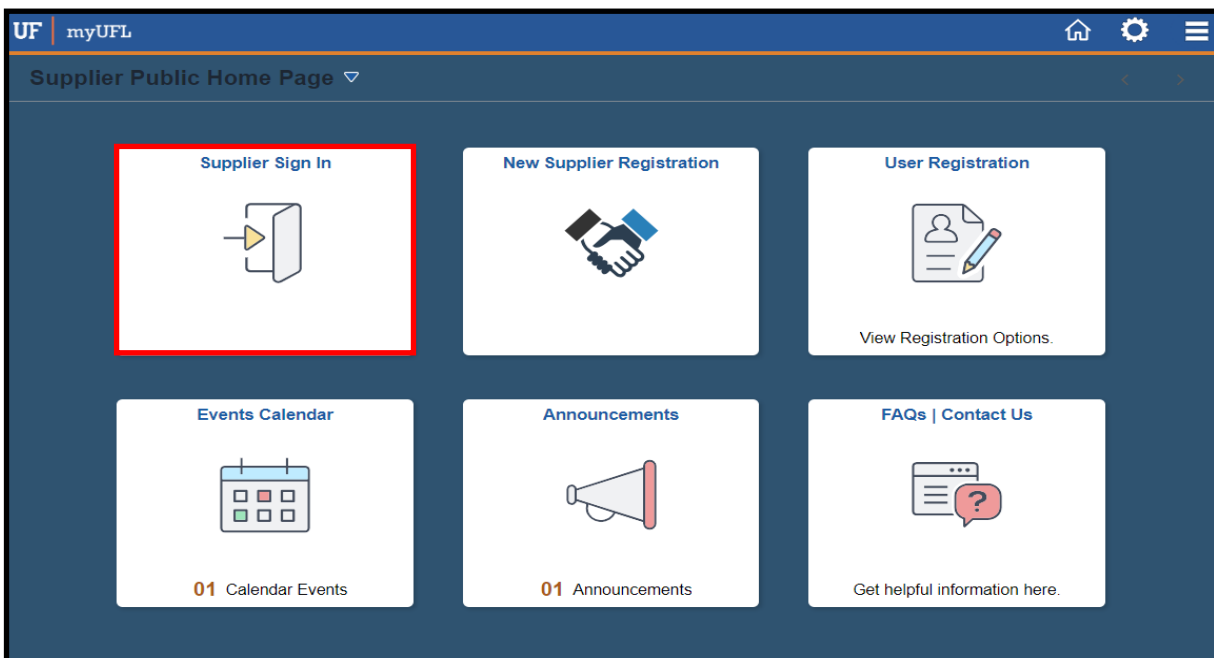
IMPORTANT: This guide is for existing suppliers to request changes to supplier information. To access the supplier portal, you must first create a User ID and password if you have not already done so. NEW suppliers should follow the instructions for New Supplier Registration.

INTERNATIONAL SUPPLIERS must be referred to Tax Services for approval before processing changes/updates. International suppliers must send the appropriate W8 to the UF department you are doing business with so they can forward to Tax Services at payroll-services@ufl.edu. Tax Services will review the request and if approved, they will forward it to the UF Supplier team to update your file accordingly.

Before you sign in to the supplier portal, please be sure to have the following documents available:

- Businesses using an EIN or TIN will need IRS Form [W9](#)
- Individuals using a SSN will need a completed [Supplier Tax Information Form](#)

To begin registration, navigate to the UF Supplier Portal webpage <https://www.fa.ufl.edu/directives/supplier-portal/> and select “Supplier Sign In.”



Step 1—Verification & Log In

First please enter your User Id and hit the Tab key to see the email address we have on file for you. Then click the 'Send Email' button and verify your identity below with the code from the email.

User ID

Email ID

Descr

Enter your User ID and click “Send Email.”

The User ID is the ID you previously created. If you have not yet created your User ID, please do so before beginning.

Remember: Your User ID begins with “SUP.”

First please enter your User Id and hit the Tab key to see the email address we have on file for you. Then click the 'Send Email' button and verify your identity below with the code from the email.

User ID

Email ID **Your email address populates here automatically**

Descr 389500

Check your email for the verification code and enter it in the box. Click “Verify” to proceed.

First please enter your User Id and hit the Tab key to see the email address we have on file for you. Then click the 'Send Email' button and verify your identity below with the code from the email.

User ID

Email ID kb*rr*ra*uf*.e*u

Descr 239690

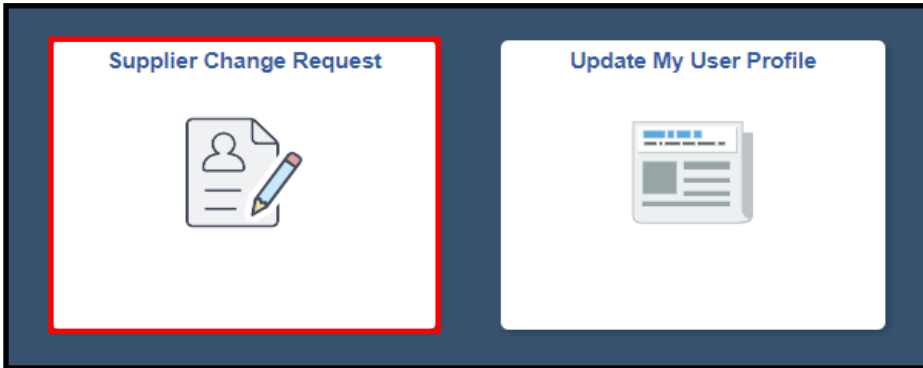
Password

[Forgot password](#)

Enter your password and click “Sign In.”

This will bring you to the Supplier Secure Home Page.

Step 2—Select Your Change



Select **Supplier Change Request** to update addresses, banking information, and/or contact information.

Select **Update My User Profile** to update user password and/or email address.

Step 3—Enter Your Change

Supplier Change Request Selection

Select Supplier

*Supplier

[Create New Request](#)

Pending Change Requests

Supplier ID	Name	Request ID	Change Status	Date
0000XXXXX	Supplier	0000008632	Pending Approval	06/21/20XX

Click **“Create New Request”** to begin a new change request

If you have any pending change requests, you will see them in the pending section below. You may click the link under **“Request ID”** to view or update your pending request.

Welcome

Welcome

Company Profile | Addresses | Contacts | Payment Profile | Submit

Exit | Save for Later | < Previous | Next >

Review Changes

Welcome

(Supplier Name)

In this portal, you can make changes to your existing information. Before you begin please have the [Supplier Tax Information form](#) filled out as you will be required to attach a copy on the next page.

You only need to make the changes necessary. You do not have to re-enter any fields or forms that need no changes.

Exit | Save for Later | < Previous | **Next >**

Review Changes

Review the information on the **Welcome** page and click **“Next”** to begin.

Company Profile

Welcome Company Profile Addresses Contacts Payment Profile Submit

Exit Save for Later < Previous Next >

Company Profile for Supplier

[Review Changes](#)

Please make sure to enter a Supplier Name and Attach the Supplier Tax Information Form under the Profile Question section.

Unique ID & Company Profile

*Supplier Name

Doing Business As (if applicable)

Expand All Collapse All

UNSPSC Codes ?

Profile Questions

*Supplier Tax Information Form

Attachments (1) [Add/View Attachments](#)

Attach your Supplier Tax Information form or W9 here.

Provide the department and the department contact you are working with

Email or fax number where purchase orders should be sent

On the Company Profile page, review your information and make any necessary updates.

You must attach your W9 (businesses) or your Supplier Tax Information form (individuals) by clicking the "Add/View Attachments" link.

Addresses

Welcome Company Profile Addresses Contacts Payment Profile Submit

Exit Save for Later < Previous Next >

Addresses for Supplier

[Review Changes](#)

Description	Address Line 1	Change Action	Change Effective Date	Edit
Primary Address	3414 JimJam Dr			

[Add New Address](#)

[Review Changes](#)

Exit Save for Later < Previous Next >

On the Addresses page you may edit your address(es) by clicking the pencil icon or clicking the "Add New Address" button.

Contacts

Name	Address	Change Action	Change Effective Date	Edit
Contact Name 1	Primary Address			
Contact Name 2	Primary Address			

[Add New Contact](#)

On the Contacts page you may edit your contacts by clicking the pencil icon or clicking the “Add New Contact” button.

Payment Profile

Location	Description	Action	Change Effective Date	Default	Edit
001	Location		06/20/2024	<input checked="" type="checkbox"/>	

[Add New Location](#)

To edit your banking information, click the pencil icon or click the “Add New Location” button.

If no update is needed, click “Next.”

Please see additional instructions regarding the Payment Profile on the following page.

Payment Profile Detail

Payment Profile

Payment Profile for
Payment Profile for 001 - MAIN

Invoicing Select a Different Address

Supplier **Supplier**
Primary Address
3414 JimJam Dr
Orlando, FL 32822

Remitting Select a Different Address

Supplier **Supplier**
Primary Address
3414 JimJam Dr
Orlando, FL 32822

Expand All Collapse All

▼ **Payment Preferences**

Payment Terms ID Net Zero

Payment Method

► **Location Comments**

▼ **Attachments**

Attachments Click "Attachments" to attach your banking documentation. Attach either a voided check with account/routing number OR a copy of your bank statement showing business name, bank name and account number.

▼ **Bank Accounts**

Default	Beneficiary Bank	Bank ID Number	Branch Name	Bank Account #	Edit
<input checked="" type="checkbox"/>	PNC Bank	267084199		XXXXXXXX	

On the Payment Profile detail page you may edit your banking information by clicking the pencil icon next to the banking information or by clicking the "Add Bank Account" button.

Be sure to attach your banking backup document!

Click "OK" to return to the main Payment Profile screen.

Submit

Welcome Company Profile Addresses Contacts **Payment Profile** Submit

Exit Save for Later < Previous Next >

Review and Submit Changes for Krizia Columna

Thank you for your submission. We will review your request, and you will be notified by email of any updates.
Use the "Review" button to review changed information.
Use the "Submit" button to submit your change request.

Email communication regarding this request will be sent to:

Confirm Changes

Exit Save for Later < Previous Next >

On the Submit screen, you may click "Review" to review your changes. Once you have reviewed, click the "Confirm Changes" box and "Submit."

The change request will be reviewed by the Supplier Team and you will be contacted if any additional information is needed.